

Sun Pharmaceutical Industries Ltd.

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai - 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
www.sunpharma.com
CIN : L24230GJ1993PLC019050



July 20, 2015

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE Limited.,
Market Operations Dept.
P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Submission of Revised Shareholding Pattern as per Clause 35 of the Listing Agreement for the Quarter ended 30th June 2015.

As per the revised shareholding pattern received from our Registrar & Transfer Agent (RTA), please find enclosed herewith the revised Shareholding Pattern of the Company, in terms of Clause 35 of the Listing Agreement for the Quarter ended 30th June, 2015.

Earlier 8 persons were shown holding Depository Receipts. However, they are FIIs and NRIs.

Therefore, the changes can be given as under:

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1. Addition of 6 shareholders and 139388 shares under the category Foreign Institutional Investors

Page 3

1. Addition of 2 shareholders and 14096 shares under the category Non Resident Indians (Repat)

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2. Reduction of 8 shareholders and 153484 shares under the category Shares held by custodians and against which Depository Receipts have been issued - Public

Page 8

Type and number of outstanding DRs have been shown as NIL instead of 153484.

Request you to replace the shareholding pattern submitted vide letter dated June 16, 2015 with this one.

Thanking you,
Yours faithfully,
For Sun Pharmaceutical Industries Ltd.

A Z Bhuta
Ashok Bhuta
Compliance Officer


A circular stamp with the text "SUN PHARMACEUTICAL INDUSTRIES LTD. MUMBAI" around the perimeter and a star in the center.

Encl: As above

(I) (a) Statement showing Shareholding Pattern

| Name of the Company: SUN PHARMACEUTICAL INDUSTRIES LTD | | BSE- 524715, NSE- SUNPHARMA; Class of Security: Equity Shares of Re.1/- each | |
|---|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: | | As on : 30.06.2015 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| (ii) | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 |
| Held by public | 0 | 0.0000 | 0.0000 |
| Total | 0 | 0.0000 | 0.0000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 2406423348 | |

For SUN PHARMACEUTICAL INDUSTRIES LTD



ASHOK I. BHUTA
Compliance Officer

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 10 | 302192200 | 302192200 | 12.56 | 12.56 | 11858500** | 3.92 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 17 | 1013024000 | 1013024000 | 42.10 | 42.10 | 8183583 | 0.81 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Trusts | 1 | 1280200 | 1280200 | 0.05 | 0.05 | 0 | 0.00 |
| | Sub Total (A)(1) | 28 | 1316496400 | 1316496400 | 54.71 | 54.71 | 20042083 | 4.73 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 28 | 1316496400 | 1316496400 | 54.71 | 54.71 | 20042083 | 4.73 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 352 | 61633630 | 59130968 | 2.56 | 2.56 | - | - |
| (b) | Financial Institutions / Banks | 100 | 73880627 | 73876409 | 3.07 | 3.07 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (e) | Insurance Companies | 118 | 50900944 | 50900944 | 2.12 | 2.12 | - | - |
| (f) | Foreign Institutional Investors | 788 | 571797298 | 571779355 | 23.76 | 23.76 | - | - |
| (g) | Foreign Bank | 12 | 25422 | 1504 | 0.00 | 0.00 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub Total (B) (1) | 1,370 | 758237921 | 755689180 | 31.51 | 31.51 | - | - |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 3666 | 64734018 | 64527651 | 2.69 | 2.69 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 369645 | 119133711 | 106552070 | 4.95 | 4.95 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 69 | 30784129 | 30659129 | 1.28 | 1.28 | - | - |


For SUN PHARMACEUTICAL INDUSTRIES LTD

A I B
ASHOK I. BHUTA
Compliance Officer

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 6445 | 3230019 | 2827170 | 0.13 | 0.13 | - | - |
| ii | Non Resident Indians (Non Repat) | 2142 | 1763356 | 1763356 | 0.07 | 0.07 | - | - |
| iii | Foreign Company | 8 | 1829730 | 1829730 | 0.08 | 0.08 | - | - |
| iv | Clearing Member | 739 | 3448917 | 3448917 | 0.14 | 0.14 | - | - |
| v | Directors / Relatives | 3 | 3794306 | 3794306 | 0.16 | 0.16 | - | - |
| vi | Trusts | 54 | 3224978 | 3224978 | 0.13 | 0.13 | - | - |
| vii | Foreign Portfolio Investor (Corporate) | 176 | 99668641 | 99668641 | 4.14 | 4.14 | - | - |
| viii | Overseas Corporate Bodies | 2 | 59440 | 59440 | 0.00 | 0.00 | | |
| ix | Foreign Nationals | 9 | 17782 | 17782 | 0.00 | 0.00 | | |
| | Sub Total (B)(2) | 382958 | 331689027 | 316373170 | 13.78 | 13.78 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 384328 | 1089926948 | 1074062350 | 45.29 | 45.29 | NA | NA |
| | Total (A)+(B) | 384356 | 2406423348 | 2390558750 | 100.00 | 100.00 | 20,042,083 | 4.7320 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 384356 | 2406423348 | 2390558750 | 100.00 | 100.00 | 20,042,083 | 4.7320 |

**Out of these shares, 3148500 shares have been furnished to brokers as margin.

For SUN PHARMACEUTICAL INDUSTRIES LTD

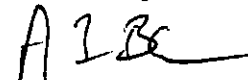

ASHOK I. BHUTA
Compliance Officer

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|---|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DILIP SHANTILAL SHANGHVI | 231140480 | 9.61 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9.61 |
| 2 | VIDITI INVESTMENT PVT. LTD. | 201385320 | 8.37 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8.37 |
| 3 | TEJASKIRAN PHARMACHEM INDUSTRIES PVT. LTD. | 195343760 | 8.12 | 3200000 | 1.64 | 0.13 | 0 | 0 | 0 | 0 | 8.12 |
| 4 | FAMILY INVESTMENT PRIVATE LIMITED | 182927440 | 7.60 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7.60 |
| 5 | QUALITY INVESTMENTS PVT. LTD. | 182868640 | 7.60 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7.60 |
| 6 | VIRTUOUS FINANCE PRIVATE LIMITED | 97104040 | 4.04 | 4983583 | 5.13 | 0.21 | 0 | 0 | 0 | 0 | 4.04 |
| 7 | VIRTUOUS SHARE INVESTMENTS PRIVATE LIMITED | 83976000 | 3.49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.49 |
| 8 | SHOLAPUR ORGANICS PRIVATE LIMITED | 16035080 | 0.67 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.67 |
| 9 | VIBHA DILIP SHANGHVI | 8864000 | 0.37 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.37 |
| 10 | JAYANT SHANTILAL SANGHVI | 7416840 | 0.31 | 7408500** | 99.89 | 0.31 | 0 | 0 | 0 | 0 | 0.31 |
| 11 | AALOK DILIP SHANGHVI | 2985000 | 0.12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.12 |
| 12 | VIDHI DILIP SHANGHVI | 2830000 | 0.12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.12 |
| 13 | JEEVANREKHA INVESTRADE PVT. LTD. | 1462720 | 0.06 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.06 |
| 14 | KUMUD S. SHANGHVI, TRUSTEE OF SHANGHVI FAMILY & FRIENDS BENEFIT TRUST | 1280200 | 0.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.05 |
| 15 | PACKAGE INVESTRADE PVT. LTD. | 897440 | 0.04 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.04 |
| 16 | VARSHA KIRAN DOSHI | 322000 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| 17 | Shanghvi Finance Private Limited | 283360 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| 18 | DIPTI NIRMAL MODI | 227880 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| 19 | KUMUD S. SHANGHVI | 200000 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| 20 | Asawari Investment And Finance Private Limited | 49600 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 21 | Flamboyant Finance Private Limited | 20920 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 22 | Sanghvi Properties Private Limited | 15520 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 23 | Gujarat Sun Pharmaceutical Industries Pvt Ltd | 14400 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 24 | NIRMIT EXPORTS PRIVATE LIMITED | 7040 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 25 | Sudhir Valia * | 14384000 | 0.60 | 4450000 | 30.94 | 0.18 | 0 | 0 | 0 | 0 | 0.60 |
| 26 | RAKSHA S. VALIA* | 33922000 | 1.41 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.41 |
| 27 | ADITYA MEDISALES LIMITED* | 40203960 | 1.67 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.67 |
| 28 | UNIMED INVESTMENTS LIMITED* | 10428760 | 0.43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.43 |
| | Total : | 1316496400 | 54.71 | 20042083 | 1.52 | 0.83 | 0 | 0 | 0 | 0 | 54.71 |

* Persons acting in concert

**Out of these shares, 3148500 shares have been furnished to brokers as margin.

For SUN PHARMACEUTICAL INDUSTRIES LTD


ASHOK I. BHUTA
Compliance Officer

| Sun Pharmaceutical Industries Limited | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| (i)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES | | | | | | | | |
| SR. NO. | NAME(S) OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE } | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 63508340 | 2.6390 | 0 | 0 | 0 | 0 | 2.639 |
| 2 | GOVERNMENT OF SINGAPORE | 36582391 | 1.5202 | 0 | 0 | 0 | 0 | 1.5202 |
| 3 | GENESIS INDIAN INVESTMENT COMPANY LIMITED -GENERAL SUB FUND | 36127675 | 1.5013 | 0 | 0 | 0 | 0 | 1.5013 |
| 4 | LAKSHDEEP INVESTMENTS & FINANCE (P) LTD. | 35906000 | 1.4921 | 0 | 0 | 0 | 0 | 1.4921 |
| 5 | ABU DHABI INVESTMENT AUTHORITY - GULAB | 28002338 | 1.0805 | 0 | 0 | 0 | 0 | 1.0805 |
| | Total : | 198124745 | 8.2331 | 0 | 0 | 0 | 0 | 8.2331 |

For SUN PHARMACEUTICAL INDUSTRIES LTD



ASHOK I. BHUTA
Compliance Officer

| (i) Sr. No. | (ii) Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | NIL | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

For SUN PHARMACEUTICAL INDUSTRIES LTD

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ASHOK I. BHUTA
Compliance Officer

| (I)(d) <u>Statement showing details of locked-in shares</u> | | | | |
|---|-------------------------|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | NIL | NIL | NIL | |
| TOTAL | | NIL | NIL | |


For SUM PHARMACEUTICAL INDUSTRIES LTD



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ASHOK I. BHUTA
 Compliance Officer

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

For SUM PHARMACEUTICAL INDUSTRIES LTD


 ASHOK I. BHUTA
 Compliance Officer

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

For SUN PHARMACEUTICAL INDUSTRIES LTD



ASHOK I. BHUTA
Compliance Officer